

ATTACHMENT A

**BEFORE THE NEW MEXICO PUBLIC REGULATION COMMISSION**

**IN THE MATTER OF PUBLIC SERVICE )**  
**COMPANY OF NEW MEXICO’S APPLICATION )**  
**FOR AUTHORIZATIONS PERTAINING TO THE )**  
**PROPOSED AMENDMENT OF ITS \$400 MILLION )**  
**REVOLVING CREDIT FACILITY AND TO )**  
**ISSUE UP TO \$250 MILLION OF SENIOR )**  
**UNSECURED NOTES )**  
  
**PUBLIC SERVICE COMPANY OF NEW )**  
**MEXICO, )**  
  
**Applicant )**  


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**Case No. 24-00042-UT**

**NOTICE OF PROCEEDING**

**NOTICE** is here given of the February 9, 2024, application by the Public Service Company of New Mexico (PNM) with the New Mexico Public Regulation Commission (Commission) in which PNM requests authorization to (1) amend and restate PNM’s current \$400 million unsecured revolving credit facility set to expire on October 30, 2026, to extend the maturity of the facility up to April 2029 and to include two one-year extension options that (if exercised) would extend the maturity of the facility up to April 2031; and (2) issue senior unsecured notes (SUNs) in an amount up to \$250 million (the “Proposed SUNs”) to fund and support PNM’s utility construction program to provide service to PNM’s customers and to repay existing short-term debt.

PNM’s filing includes a request for authorization to issue the Proposed SUNs in one or more issuances of one or more series, with maturities of up to 30 years, at interest rates fixed to respective maturity of each series, and to issue such notes in one or more private placement transactions or in registered public offerings. PNM further requests that the Commission set this matter at the head of its

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docket so that the approvals and authorizations may be made within 30 days of filing its application as provided in NMSA 1978, § 62-6-9 (1941).

1. The Commission is required by law to act promptly on PNM's Application.
2. A Zoom evidentiary hearing is scheduled for March 13, 2024. That hearing may be vacated pursuant to 17.1.2.8(C)(3) NMAC.
3. Interested persons desiring to comment on PNM's application at an open meeting or to intervene in the proceedings should contact the Commission for confirmation of the date, time, and place for the public hearing as hearings are on occasion rescheduled or vacated. The same should be done by persons desiring to attend the open meeting at which the Commission will take action on the application. Open meetings are sometimes rescheduled or cancelled.
4. Interested persons desiring to intervene in the proceeding must comply with 1.2.2.23.(A), (B) NMAC and file a motion to intervene and must do so before February 29, 2024.
5. Interested persons may give a written or oral comment without becoming an intervener. Comments are not evidence.
6. Interested persons may inspect PNM's Application filed in this case together with any exhibits and related papers at PNM's office, 414 Silver Avenue SW, Albuquerque, New Mexico 87102, telephone (505) 241-2700, as electronically posted on the Commission's E-Docket website, and as posted at <http://www.pnm.com/regulatory>.
7. This case has been docketed as Case No. 24-00042-UT, and any inquiries about this case should refer to that number.
8. The rule governing utility applications, 17.1.2. NMAC, applies to this case except as modified by order of the Commission or Hearing Examiner. A copy of that rule may be obtained from the Commission.

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9. Interested persons may obtain further information by contacting either PNM or the Commission at the offices or telephone numbers noted here.

10. On or before February 29, 2024, the Commission's Utility Division staff will file direct testimony regarding this case. Staff shall indicate in its direct testimony whether it supports the waiver of an evidentiary hearing.

11. Anyone filing pleadings, documents, or testimony in this case will serve copies on all parties of record and the Commission's Utility Division staff.

12. All persons interested should contact the Commission for confirmation of the hearing date, time, and place since hearings are occasionally rescheduled or cancelled if deemed not required at the discretion of the Hearing Examiner or the Commission.

13. Persons with a disability requiring special assistance to participate in this proceeding should contact the Commission offices at least 24 hours prior to the commencement of public the hearing.

**ISSUED** at Santa Fe, New Mexico on February 15, 2024

**NEW MEXICO PUBLIC REGULATION COMMISSION**

A handwritten signature in black ink, appearing to read 'C. Ryan', written over a horizontal line.

[Electronically signed]

**Christopher P. Ryan**  
Hearing Examiner  
Christopher.ryan@prc.nm.gov